

Name of the Company: AD-MANUM FINANCE LIMITED

Scrip Code, Name of the scrip, class of security:511359

Quarter ended:29/09/2012

| Partly paid-up shares:-         | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of partly paid-up shares |
|---------------------------------|------------------------------|--|--|
| Held by promoter/promoter group |                              |  |  |
| Held by public                  | 0                            | 0  | 0  |
| Total - D                       | 0                            | 0  | 0  |

| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|--------------------------------------|-------------------------------|---|--|
| Held by promoter/promoter group      | 0                             | 0   | 0.00   |
| Held by public                       | 0                             | 0   | 0.00   |
| Total - E                            | 0                             | 0   | 0.00   |

| Warrants:-                      | No. of warrants | As a % of total no. | As a % of total no. of shares of the company, assuming full conversion of warrants |
|---------------------------------|-----------------|---------------------|--|
| Held by promoter/promoter group | 0               | 0                   | 0.00   |
| Held by public                  | 0               | 0                   | 0.00   |
| Total - F                       | 0               | 0                   | 0.00   |

|  |  |  |  |
|--|--|--|--|
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities<br>(Grand Total (A+B+C)+ D+E+F ) 7500000 |  |  |  |
|--|--|--|--|

| CATEGORY OF SHARES HOLDER                                 | No Of Shares Holders | Total Share    | Demat Shares   | Total Shareholding as a percentage of total number of shares |              | Shares Pledged or otherwise encumbered |        |
|---|----------------------|----------------|----------------|--|--------------|--|--------|
|   |                      |                |                | TOTAL (A+B)  | % OF (A+B+C) | No Of Shares                           | As a % |
| <b>(A). SHARE HOLDING OF PROMOTER AND PROMOTER GROUP.</b> |                      |                |                |  |              |  |        |
| <b>1. INDIAN</b>  |                      |                |                |  |              |  |        |
| (A) INDIVIDUALS/HINDU UNDIVIDEDE FAMILY.                  | 7                    | 1085410        | 1085410        | 14.47  | 14.47        | 0                                      |        |
| (B) CENTRAL GOVT./STATE GOVT.                             |                      |                |                |  |              |  |        |
| (C) BODIES CORPORATE                                      | 2                    | 762150         | 762150         | 10.16  | 10.16        | 0                                      |        |
| (D) FINANCIAL INSTITUTION/BANKS                           |                      |                |                |  |              |  |        |
| (E) ANY OTHER (SPECIFY)                                   |                      |                |                |  |              |  |        |
| <b>SUB-TOTAL (A) (1)</b>                                  | <b>9</b>             | <b>1847560</b> | <b>1847560</b> | <b>24.63</b>   | <b>24.63</b> | <b>0</b>                               |        |
| <b>2. FOREIGN</b>   |                      |                |                |  |              |  |        |
| (A) INDIVIDUALS (NON-RESIDENT)/ FOREIGN INDIVIDUALS.      |                      |                |                |  |              |  |        |
| (B) BODIES CORPORATE                                      | 1                    | 2770000        | 2770000        | 36.93  | 36.93        |  |        |
| (C) INSTITUTIONS  |                      |                |                |  |              |  |        |
| (D) ANY OTHER (SPECIFY)                                   |                      |                |                |  |              |  |        |
| <b>SUB-TOTAL (A) (2)</b>                                  | <b>1</b>             | <b>2770000</b> | <b>2770000</b> | <b>36.93</b>   | <b>36.93</b> |  |        |
| <b>SUB-TOTAL (A1)+(A2)</b>                                | <b>10</b>            | <b>4617560</b> | <b>4617560</b> | <b>61.57</b>   | <b>61.57</b> |  |        |
| <b>(B). PUBLIC SHARE HOLDING</b>                          |                      |                |                |  |              |  |        |
| <b>1. INSTITUTIONS</b>                                    |                      |                |                |  |              |  |        |
| (A) MUTUAL FUNDS/UTI.                                     |                      |                |                |  |              |  |        |
| (B) FINANCIAL INSTITUTION/BANKS                           |                      |                |                |  |              |  |        |
| (C) CENTRAL GOVT./STATE GOVT.(S)                          |                      |                |                |  |              |  |        |
| (D) VENTURE CAPITAL FUNDS                                 |                      |                |                |  |              |  |        |
| (E) INSURANCE COMPANIES                                   |                      |                |                |  |              |  |        |
| (F) FOREIGN INSTITUTIONAL INVESTORS                       |                      |                |                |  |              |  |        |
| (G) FOREIGN VETNURE CAPITAL INVESTORS                     |                      |                |                |  |              |  |        |

| CATEGORY OF SHARES HOLDER   | No Of Shares Holders | Total Share    | Demat Shares   | Total Shareholding as a percentage of total number of shares |               | Shares Pledged or otherwise encumbered |             |
|---|----------------------|----------------|----------------|--|---------------|--|-------------|
|   |                      |                |                | TOTAL (A+B)  | % OF (A+B+C)  | No Of Shares                           | As a %      |
| (H) ANY OTHER (SPECIFY)   |                      |                |                |  |               |  |             |
| <b>SUB-TOTAL (B) (1)</b>  |                      |                |                |  |               |  |             |
| 2. NON-INSTITUTIONS   |                      |                |                |  |               |  |             |
| (A) BODIES CORPORATE  | 45                   | 2058951        | 2056951        | 27.45  | 27.45         |  |             |
| (B) INDIVIDUALS -   |                      |                |                |  |               |  |             |
| i. INDIVIDUALS SHARE  | 1836                 | 573509         | 298752         | 7.65   | 7.65          |  |             |
| HOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS.1 LAKH.                             |                      |                |                |  |               |  |             |
| ii. INDIVIDUALS SHARE   | 11                   | 249862         | 249862         | 3.33   | 3.33          |  |             |
| HOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS RS.1 LAKH.                        |                      |                |                |  |               |  |             |
| (C) ANY OTHER (NRI & OCB)   | 4                    | 118            | 118            | 0.00   | 0.00          |  |             |
| (D) ANY OTHER (CLEARING MEMBER)   |                      |                |                |  |               |  |             |
| <b>SUB-TOTAL (B) (2)</b>  | <b>1896</b>          | <b>2882440</b> | <b>2605683</b> | <b>38.43</b>   | <b>38.43</b>  |  |             |
| <b>SUB-TOTAL (B1)+(B2)</b>  | <b>1896</b>          | <b>2882440</b> | <b>2605683</b> | <b>38.43</b>   | <b>38.43</b>  |  |             |
| <b>TOTAL (A) + (B)</b>  | <b>1906</b>          | <b>7500000</b> | <b>7223243</b> | <b>100.00</b>  | <b>100.00</b> | <b>0</b>                               | <b>0.00</b> |
| (C). SHARE HELD BY CUSTODIANS AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED: |                      |                |                |  |               |  |             |
| 1. PROMOTER AND PROMOTER GROUP  |                      |                |                |  |               |  |             |
| 2. PUBLIC   |                      |                |                |  |               |  |             |
| <b>SUB-TOTAL (C)</b>  | <b>0</b>             | <b>0</b>       |                |  |               | <b>0.00</b>                            |             |
| <b>GRAND TOTAL (A+B+C) :</b>  | <b>1906</b>          | <b>7500000</b> | <b>7223243</b> | <b>100.00</b>  | <b>100</b>    | <b>0</b>                               | <b>0.00</b> |

AD-MANUM FINANCE LIMITED I(B)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES,WARRANTS,CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP")

\*\* STATEMENT SHOWING SHARE HOLDING AS ON 29 September 2012

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| FNO              | NAME                                     | Total Shares Held |                | Shares Pledged or otherwise encumbered |        | Detail of Warrants    |         | Detail of Convertible Securities |                        | Total Shares (including underlying share assuming full conversion of warrants and convertible securities) |                                  |
|------------------|--|-------------------|----------------|--|--------|-----------------------|---------|----------------------------------|------------------------|---|----------------------------------|
|                  |  | SHARES            | PERCENT        | Number                                 | As a % | As a % of Grand Total | WARRANT | PERCENT                          | CONVERTIBLE SECURITIES | PERCENT   | as a % of diluted shares capital |
| IN30133021139642 | AGARWAL COAL CORPORATION (S) PTE. LTD.   | 2770000           | 36.93          | 0                                      |        |                       | 0       | 0.00                             | 0                      | 0.00  | 36.93                            |
| IN30088814886212 | VINOD KUMAR AGARWAL                      | 726390            | 9.69           | 0                                      |        |                       | 0       | 0.00                             | 0                      | 0.00  | 9.69                             |
| IN30133020084138 | AGARWAL FUEL CORPORATION PRIVATE LIMITED | 446050            | 5.95           | 0                                      |        |                       | 0       | 0.00                             | 0                      | 0.00  | 5.95                             |
| IN30133020517216 | ARCHANA COAL PRIVATE LIMITED             | 316100            | 4.21           | 0                                      |        |                       | 0       | 0.00                             | 0                      | 0.00  | 4.21                             |
| IN30133020532951 | VINOD KUMAR AGARWAL                      | 173010            | 2.31           | 0                                      |        |                       | 0       | 0.00                             | 0                      | 0.00  | 2.31                             |
| IN30088814712794 | NEENA DEVI AGARWAL                       | 128110            | 1.71           | 0                                      |        |                       | 0       | 0.00                             | 0                      | 0.00  | 1.71                             |
| IN30020610862959 | GIAN CHAND GUPTA                         | 23500             | 0.31           | 0                                      |        |                       | 0       | 0.00                             | 0                      | 0.00  | 0.31                             |
| IN30011810976752 | SNEH LATA                                | 23200             | 0.31           | 0                                      |        |                       | 0       | 0.00                             | 0                      | 0.00  | 0.31                             |
| IN30133021083525 | ARCHANA KOTHARI                          | 11100             | 0.15           | 0                                      |        |                       | 0       | 0.00                             | 0                      | 0.00  | 0.15                             |
| IN30045011508805 | JAYANTA NATH CHOUDHURY                   | 100               | 0.00           | 0                                      |        |                       | 0       | 0.00                             | 0                      | 0.00  | 0.00                             |
| TOTAL CASES :    |  | 10                | TOTAL SHARES : | 4617560                                | 61.57  |                       | 0       | 0.00                             | 0                      | 0.00  | 61.57                            |

AD-MANUM FINANCE LIMITED I(C)(i)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES,WARRANTS , CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 1% OF THE TOTAL NUMBER OF SHARES)

\*\* STATEMENT SHOWING SHARE HOLDING AS ON 29 September 2012

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| FNO              | NAME                           | Total Shares Held |         | Details of Warrants |         | Convertible Securities |         | Total Shares (including underlying share assuming full conversion of warrants and convertible securities) as a % of diluted shares capital |      |       |
|------------------|--------------------------------|-------------------|---------|---------------------|---------|------------------------|---------|--|------|-------|
|                  |                                | SHARES            | PERCENT | WARRANT             | PERCENT | CONVERTIBLE SECURITIES | PERCENT |  |      |       |
| IN30174010340417 | AEREO DEALCOMM PRIVATE LIMITED | 1106250           | 14.75   | 0                   | 0.00    | 0                      | 0.00    | 14.75  |      |       |
| 1206780000001621 | APEX PROCON PVT LTD            | 623750            | 8.32    | 0                   | 0.00    | 0                      | 0.00    | 8.32   |      |       |
| IN30112716516856 | AVAILABLE FINANCE LIMITED      | 270110            | 3.60    | 0                   | 0.00    | 0                      | 0.00    | 3.60   |      |       |
| 1201700000110731 | VIJIT RAMAVAT                  | 85784             | 1.14    | 0                   | 0.00    | 0                      | 0.00    | 1.14   |      |       |
| TOTAL CASES : 4  |                                | TOTAL SHARES :    |         | 2085894             | 27.81   | 0                      | 0.00    | 0  | 0.00 | 27.81 |

AD-MANUM FINANCE LIMITED I(C)(ii)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES,WARRANTS , CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY)

\*\* STATEMENT SHOWING SHARE HOLDING AS ON 29 September 2012

| GR ID         | FNO              | NAME                           | Total Shares Held |         | Details of Warrants | Convertible Securities |            | Total Shares (including underlying share assuming full conversion of warrants and convertible securities) as a % of diluted shares capital |       |      |       |
|---------------|------------------|--------------------------------|-------------------|---------|---------------------|------------------------|------------|--|-------|------|-------|
|               |                  |                                | SHARES            | PERCENT | WARRANT PERCENT     | CONVERTIBLE PERCENT    | SECURITIES |  |       |      |       |
| 0             | IN30174010340417 | AEREO DEALCOMM PRIVATE LIMITED | 1106250           | 14.75   | 0                   | 0.00                   | 0          | 0.00   | 14.75 |      |       |
| 0             | 1206780000001621 | APEX PROCON PVT LTD            | 623750            | 8.32    | 0                   | 0.00                   | 0          | 0.00   | 8.32  |      |       |
| TOTAL CASES : |                  | 2.00                           | TOTAL SHARES :    |         | 1730000             | 23.07                  | 0          | 0.00   | 0     | 0.00 | 23.07 |

\*\* STATEMENT SHOWING SHARE HOLDING AS ON 29 September 2012

| FNO             | NAME                                   | CATEGORY       | LOCKED SHARES | PERCENT |
|-----------------|--|----------------|---------------|---------|
| 21139642        | AGARWAL COAL CORPORATION (S) PTE. LTD. | Promoter       | 1500000       | 20.00   |
| TOTAL CASES : 1 |  | TOTAL SHARES : | 1500000       | 20.00   |

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| TYPE OF<br>OUTSTANDING DR | NO.OF OUTSTANDING<br>DR | NO.OF SHARES UNDELYING<br>OUTSTANDING DR'S | PERCENT |
|---------------------------|-------------------------|--|---------|
|                           | ----N.A.----            |  | 0       |

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AD-MANUM FINANCE LIMITED II(B)-(STATEMENT DEPOSITORY RECEIPTS OF SHARES &gt; 1%)

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| NAME OF<br>DR HOLDER | TYPE OF OUTSTANDING<br>DR | NO.OF SHARES UNDELYING<br>OUTSTANDING DR'S | PERCENT |
|----------------------|---------------------------|--|---------|
|                      |                           |  | 0       |

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